



**STATE BAR
SECTION
EDUCATION
INSTITUTE**

**Up to 17 Hours of Legal
Seminars and Training Programs**

**A 2-1/2 Day Premier
Educational Event**

**Substantive Legal Issues and
Fundamental Approaches
to the Practice of Law**



**January 18-20,
2002**

**Westin Horton Plaza Hotel,
San Diego**

ANTITRUST & UNFAIR COMPETITION LAW [AN]

- 7 The California Unfair Competition Act
- 18 The Summary Judgement Standard after Aguilar

BUSINESS LAW [BL]

- 10 Forming a California Professional Corporation
- 13 Bankruptcy Reform Legislation: Forecasting a Cold Winter for Debtors?
- 31 Succession Planning for Your Business Clients (or Maybe Even Your Law Firm)
- 39 E-Commerce Potpourri
- 55 Coping with the Current Tech Environment: "Down Round" Financing and Other Challenges
- 59 Abuse and Identity Theft of the Elderly

CRIMINAL LAW [CL]

- 15 Reconstructing A Collision
- 25 Legislative Update: New Laws for 2001
- 34 Ethical Considerations for Prosecutors and Criminal Defense Attorneys
- 40 Laying a Foundation for Evidence: Getting Your Evidence In, Keeping Their Evidence Out
- 48 DNA Issues in 2002
- 52 Homeless Court Program

ENVIRONMENTAL LAW [EL]

- 8 Environmental Due Diligence in Real Property Transactions co-sponsored by the Real Property Law Section
- 22 Hot Topics in Land Use and CEQA Practice
- 54 Property Rights vs. Environmental Regulation: Writing the Next Constitutional Chapter in the U.S. Supreme Court

ESTATE PLANNING, TRUST & PROBATE LAW [EP]

- 2 Back to Basics and on to the Future
- 16 Elder Law Ethics: An Interactive Approach
- 21 Community Property, Community Property with Right of Survivorship and Joint Tenancy: What Form of Title is Right for Your Client?
- 28 Medi-Cal Basics For The Estate Planning Attorney
- 53 When Death and Divorce Collide
- 60 Special Liability Issues in Conservatorship Related Litigation

FAMILY LAW [FL]

- 1 Custody, Drugs and Alcohol: A Legal, Judicial and Medical Perspective
- 6 Domestic Violence Basics & Beyond
- 30 Support in Long Term Marriages: How Much and How Long?
- 37 Move Away - Custody Issues
- 44 Social Security: Where does it Fit? How does it Work?
- 61 Disclosure and Fiduciary Duties

INTELLECTUAL PROPERTY [IP]

- 11 Trademark Basics and Errors Made by Most Applicants
- 23 Basic Information Concerning Patent Protection Worldwide
- 35 Trade Dress and Beyond
- 43 Dealing with a University

INTERNATIONAL LAW [IN]

- 42 International Law: You Need Immigration Advice
- 64 International Law and a Post September 11 World

LABOR LAW [LL]

- 32 2001 in Review: Labor and Employment Law Update
- 58 Alcohol and Drugs in the Workplace

LAW PRACTICE MANAGEMENT & TECHNOLOGY [LP]

- 4 Managing Information Overload
- 9 Law Office Computer Security and Disaster Planning
- 12 Mobile Technologies for Legal Professionals
- 27 Demystifying Computers
- 47 Internet Research on Someone Else's Dime
- 63 Thriving: Coping Successfully with the Stress of Legal Practice (Saturday Lunch)

LITIGATION [LT]

- 20 Digital Discovery
- 50 Ethical Jeopardy

PUBLIC LAW [PL]

- 29 Understanding and Drafting Legislative and Regulatory Language
- 62 Celebrating Strength in Diversity: Elimination of Bias in the Legal Profession (Friday Lunch)

REAL PROPERTY LAW [RP]

- 8 Environmental Due Diligence in Real Property Transactions co-sponsored by the Environmental Law Section
- 26 New Development and Strategies in Redevelopment Projects
- 49 Current Issues in California Foreclosure Law

SOLO & SMALL FIRM [SS]

- 5 New Rules for Preserving the Practice of a Deceased or Disabled Attorney
- 14 How to Get the Best Results in Mediation -- Helpful Negotiation Strategies
- 33 What General Practitioners Should Know about Non-profit Organizations
- 36 What's New and What's Not in Estate Planning under the New Tax Law
- 41 Ethics for Solo and Small Firm Practitioners
- 56 Advising the Business Client - A Guide for General Practitioners: Choosing the Legal Entity, Drafting Contracts, and Ethical Issues

TAXATION [TX]

- 3 Intellectual Property and its Taxation for General Practitioners
- 17 Balancing the Benefits and Burdens of Inherited Wealth through Incentive Trusts (Including Selected Tax Issues)
- 19 Nuts and Bolts Tax and Business Strategies for Start-Ups
- 24 Bias in the Tax Profession
- 45 Taxation of the Irrevocable Life Insurance Trust and Beyond
- 51 Stock Options after the Downfall-New Trends

WORKERS' COMPENSATION [WC]

- 38 The Fundamentals of Workers' Compensation Law, Part 1
- 46 The Fundamentals of Workers' Compensation Law, Part 2
- 57 The Fundamentals of Workers' Compensation Law, Part 3

Courses in the Mandatory Subfields & Offering Legal Specialization

Elimination of Bias: 24, 62

Legal Ethics: 4, 9, 16, 34, 41, 50, 60

Prevention, Detection & Treatment of Substance Abuse/Emotional Distress: 4, 58, 63

Additional participatory MCLE credit will be available in the audio clinic sponsored by Versa-Tape Inc.

Legal Specialization

Criminal Law: 15, 34, 40, 48, 52

Estate Planning: 2, 16, 21, 28, 53, 60

Family Law: 1, 6, 30, 37, 44, 61

Immigration Law: 42

Taxation Law: 3, 17, 19, 45, 51

Workers' Compensation: 38, 46, 57

PROGRAM DESCRIPTIONS

Friday, January 18 9:45 a.m. - 11:45 a.m.

1 [FL] Family Law Section

Custody, Drugs and Alcohol: A Legal, Judicial and Medical Perspective

An in depth view into the impact of drugs and alcohol on custody. Panel will include a judicial officer, an attorney and a doctor specializing in drug treatment programs.

2 Hours MCLE. 2 Hours Legal Specialization in Family Law.

Friday, January 18 9:45 a.m. - 11:45 a.m.

2 [EP] Estate Planning, Trust & Probate Law Section

Back to Basics and on to the Future

Experienced trust and estate attorneys will revisit issues which arise in practice to help the audience verify recollection of applicable rules. This should help trust and estate practitioners avoid "whoops!" experiences. The speakers will also address areas of emerging concerns for estate planners such as planning under the new Domestic Partner legislation and evolving notions of "who is a child"?

2 Hours MCLE. 2 Hours Legal Specialization in Estate Planning.

Friday, January 18 9:45 a.m. - 11:45 a.m.

3 [TX] Taxation Section

Intellectual Property and Its Taxation for General Practitioners

General Practitioners will be enabled to understand how intellectual property works, how it is taxed and how to structure ventures to achieve maximum benefits for inventors and investors.

2 Hours MCLE. 2 Hours Legal Specialization in Taxation Law.

Friday, January 18 9:45 a.m. - 11:45 a.m.

4 [LP] Law Practice Management & Technology Section

Managing Information Overload

Lawyers are bombarded with information from multiple sources, including paper, phone calls, faxes, voice mail and email. This incessant flow of incoming information is often overwhelming. This workshop presents effective, stress reducing systems for productivity managing information and communications.

2 Hours MCLE; includes .5 Ethics; .5 Detection & Prevention of Substance Abuse & Emotional Distress

Friday, January 18 9:45 a.m. - 11:45 a.m.

5 [SS] Solo & Small Firm Section

New Rules for Preserving the Practice of a Deceased or Disabled Attorney

Upon death of a practitioner, the State Bar can petition the Superior Court to assume jurisdiction over a law practice. The author of recent legislation discusses how a solo practitioner can save the value of his or her law practice in the event of death or disability.

2 Hours MCLE.

Friday, January 18 9:45 a.m. - 11:45 a.m.

64 [IN] International Law Section

International Law and A Post September 11 World

The tragic events that occurred on September 11th have served to highlight the key role played by the international legal system as an instrument of promoting and preserving global social, political and economic order. This interactive session will outline the key distinctions between public and private international law and discuss how they are relevant to U.S. practitioners. Practical approaches will be shared to assist generalists with issue-spotting in international business transactions, drafting international sales agreements and managing cross-border insolvency in light of today's distressed global economic environment.

2 Hours MCLE.

Friday, January 18 12:00 p.m. - 1:30 p.m. LUNCH PROGRAM

62 [PL] Public Law Section

Celebrating Strength in Diversity: Elimination of Bias in the Legal Profession (Friday Lunch)

Discusses stereotypes that lead to bias in the legal profession and demonstrates how bias hurts individuals as well as business' ability to serve a diverse client base. Suggests positive ways to respond to incidents of bias.

1 Hour Elimination of Bias in the Legal Profession.

Friday, January 18 1:45 p.m. - 2:45 p.m.

6 [FL] Family Law Section

Domestic Violence Basics and Beyond

Domestic violence affects us all. As lawyers and especially family law practitioners, it is essential that we understand the legal remedies available to domestic violence survivors. Immigration, labor, criminal and civil law issues will be touched on along with family law.

1 Hour MCLE. 1 Hour Legal Specialization in Family Law.

Friday, January 18 1:45 p.m. - 2:45 p.m.

7 [AN] Antitrust & Unfair Competition Law Section

The California Unfair Competition Act

Reviews the California Unfair Competition Act, and 17200 of the Business & Professions Code. Discusses the scope of the Act, remedies under the Act, and recent Supreme Court decisions.

1 Hour MCLE.

Friday, January 18 1:45 p.m. - 2:45 p.m.

8 [RP] Real Property Law Section

Environmental Due Diligence in Real Property Transactions

Experienced environmental practitioners will discuss essential elements of inquiry into environmental matters that should be part of any real property transaction, using real life scenarios. These practitioners will share their insights and experiences in dealing with unexpected discoveries and using diligence to achieve contractual resolution in a real estate deal complicated by environmental contamination or uncertainty.

1 Hour MCLE.

Friday, January 18 1:45 p.m. - 2:45 p.m.

9 [LP] Law Practice Management & Technology Section

Law Office Computer Security and Disaster Planning

Law firms have both a legal and ethical obligation to maintain client information in a safe and secure manner. The use of computers has created new legal obligations and security risks for law firms. This course will walk you through what steps to take to make sure that the information on your computer systems is safe and secure.

1 Hour MCLE; includes .50 Ethics.

Friday, January 18 1:45 p.m. - 2:45 p.m.

10 [BL] Business Law Section

Forming a California Professional Corporation

The program will detail the technical requirements for professional corporations in California, with emphasis on health care providers. (Physicians, dentists, etc.), including organizational documents and registration with applicable licensing boards.

1 Hour MCLE.

Friday, January 18 1:45 p.m. - 2:45 p.m.

11 [IP] Intellectual Property Law Section

Trademark Basics and Errors Made by Most Applicants

This program is about avoiding common mistakes in registration practice before the U.S. Trademark Office, from the point of view of a former examining attorney. Tips in preparing applications, responses and dealing with problems within the examination process, procedural and substantive.

1 Hour MCLE.

Friday, January 18 3:00 p.m. - 5:00 p.m.

12 [LP] Law Practice Management & Technology Section

Mobile Technologies for Legal Professionals

A demonstration of mobile technologies and a discussion of their implications for legal professionals.

2 Hours MCLE.

Friday, January 18 3:00 p.m. - 5:00 p.m.

13 [BL] Business Law Section

Bankruptcy Reform Legislation: Forecasting a Cold Winter for Debtors?

In the fall as these programs are being planned, a gale-force bankruptcy reform bill is before a House-Senate Conference Committee. The forecast is for passage by year end. The panel will survey the new law or, if the bill is still pending, provide a revised forecast, and report on how courts are coping with the problems which the bill is intended to address.

2 Hours MCLE.

Friday, January 18 3:00 p.m. - 5:00 p.m.

14 [SS] Solo & Small Firm Section

How to Get the Best Results in Mediation -- Helpful Negotiation Strategies

Don't negotiate against yourself! Don't leave money on the table! This course examines both the theory and practice of negotiating strategies and techniques in the mediation process to improve your skills in getting the best settlement for your client.

2 Hours MCLE.

Friday, January 18 3:00 p.m. - 5:00 p.m.

15 [CL] Criminal Law Section

Reconstructing a Collision

This program will provide a thorough discussion of how accidents are investigated and reconstructed. The purpose is to make both the criminal practitioner and personal injury attorney aware of reconstruction techniques and resource information available.

2 Hours MCLE. 2 Hours Legal Specialization in Criminal Law.

Friday, January 18 3:00 p.m. - 5:00 p.m.

16 [EP] Estate Planning, Trust & Probate Law Section

Elder Law Ethics: An Interactive Approach

This program will explore many of the current ethical issues facing elder law attorneys through the use of realistic hypotheticals and audience participation.

2 Hours MCLE; Legal Ethics. 2 Hours Legal Specialization in Estate Planning.

Friday, January 18 3:00 p.m. - 5:00 p.m.

17 [TX] Taxation Section

**Balancing the Benefits and Burdens of Inherited Wealth through Incentive Trusts
(Including Selected Tax Issues)**

For the estate planner, the incentive trust is a potentially effective tool for helping clients balance the benefits and the burdens of passing wealth from one generation to the next. In this program, two experienced tax and estate planning attorneys look critically at the most common incentive trust provisions and provide drafting tips, including sample incentive (and disincentive) provisions, as well as an overview of some of the traps for the unwary. The speakers will also discuss tax issues in drafting incentive trusts, including avoiding estate tax inclusion under Sections 2036, 2038, 2041 and 2042 while preserving the necessary flexibility in the dispositive provisions to insure the incentive trust does not become a "litigation magnet."

2 Hours MCLE. 2 Hours Legal Specialization in Taxation Law.

Friday, January 18 5:15 p.m. - 6:15 p.m.

18 [AN] Antitrust & Unfair Competition Law Section

The Summary Judgement Standard after Aguilar

Discusses changes in the standard for obtaining summary judgement under California law resulting from the recent Supreme Court decision in Aguilar. Provides important update information for anyone engaged in litigation.

1 Hour MCLE.

Friday, January 18 5:15 p.m. - 6:15 p.m.

19 [TX] Taxation Section

Nuts and Bolts Tax and Business Strategies for Start-Ups

Even in these unpredictable economic times, new businesses are starting every day! This nuts and bolts program will cover the latest tax and business developments every attorney should know.

1 Hour MCLE. 1 Hour Legal Specialization in Taxation Law.

Friday, January 18 5:15 p.m. - 6:15 p.m.

20 [LT] Litigation Section

Digital Discovery

With our increasing dependence upon computers and electronic media in every facet of our business and private lives, learn what you should know, and what you should be concerned about, in the area of electronic or digital discovery.

1 Hour MCLE

Friday, January 18 5:15 p.m. - 6:15 p.m.

21 [EP] Estate Planning, Trust & Probate Law Section

Community Property, Community Property With Right of Survivorship and Joint Tenancy: What Form of Title Is Right for Your Client?

This program will explore the different methods by which married couples can hold title in California, and will address the legal ramifications that should affect the clients' choice of title.

1 Hour MCLE. 1 Hour Legal Specialization in Estate Planning.

Friday, January 18 5:15 p.m. - 6:15 p.m.

22 [EL] Environmental Law Section

Hot Topics in Land Use and CEQA Practice

This program will cover recent case law under the California Environmental Quality Act, as well as other significant developments affecting land use practice in California.

1 MCLE Hour.

Friday, January 18 5:15 p.m. - 6:15 p.m.

23 [IP] Intellectual Property Law Section

Basic Information Concerning Patent Protection Worldwide

This is a patent 101 course for the generalist. Prior art bars and how they differ around the world will be explored, along with what is patentable subject matter and how to protect technology where it counts.

1 Hour MCLE.

Saturday, January 19 8:30 a.m. - 9:30 a.m.

24 [TX] Taxation Section

Bias in the Tax Profession

Examination of the daily framework of practitioners beneath the sensational, politically correct biases, which often trump more important working concerns with respect to the three vectors: Public, Client, and Government.

1 Hour MCLE; includes .5 Elimination of Bias in the Legal Profession.

Saturday, January 19 8:30 a.m. - 9:30 a.m.

25 [CL] Criminal Law Section

Legislative Update: New Laws for 2002

This program will provide an update of the new statutes (laws and enhancements) enacted and taken effect January 2002 that are relevant to the criminal law practitioner.

1 Hour MCLE.

Saturday, January 19 8:30 a.m. - 9:30 a.m.

26 [RP] Real Property Law Section

New Development and Strategies in Redevelopment Projects

Learn about Brownfield opportunities in redevelopment projects using the powers conferred by the Polanco Act.

1 Hour MCLE.

Saturday, January 19 8:30 a.m. - 9:30 a.m.

27 [LP] Law Practice Management & Technology

Demystifying Computers

A non-technical, non-jargon filled exploration into the working components, functions and features of today's modern computer systems. All questions are welcome. This is a chance to get all those mystifying questions answered in one seminar.

1 Hour MCLE.

Saturday, January 19 8:30 a.m.- 9:30 a.m.

28 [EP] Estate Planning, Trust & Probate Law Section

Medi-Cal Basics for The Estate Planning Attorney

This program will provide a basic introduction to Medi-Cal long-term care issues. It will be designed to enable estate planning attorneys to better address and respond to the most frequently encountered questions and issues on Medi-Cal.

1 Hour MCLE. 1 Hour Legal Specialization in Estate Planning.

Saturday, January 19 8:30 a.m. - 9:30 a.m.

29 [PL] Public Law Section

Understanding and Drafting Legislative and Regulatory Language

Learn to effectively draft, and quickly research and understand the plain meaning and purpose of, complex federal and state bills, statutes, and regulations. Good for lawyers, lobbyists, activists and others.

1 Hour MCLE.

Saturday, January 19 9:45 a.m. - 11:45 a.m.

30 [FL] Family Law Section

Support in Long Term Marriages: How Much and How Long?

As we struggle with the increasing number of requests for termination of spousal support after long periods of payment, there seems to be some indecision in the courts and with attorneys. This panel will discuss and analyze hypothetical cases to highlight the law and presentation of relevant facts.

2 Hours MCLE. 2 Hours Legal Specialization in Family Law.

Saturday, January 19 9:45 a.m. - 11:45 a.m.

31 [BL] Business Law Section

Succession Planning for Your Business Clients (or Maybe Even Your Law Firm)

Most smaller business entities (especially non-public companies) have inadequately prepared for succession planning. This seminar will address the "Triggering Events" for a Succession Plan; how to identify and choose viable successors, the "Dangers" of failing to establish a viable succession plan and the various "tools" for creating a plan as well as the legal requirements for establishment of successor entities, business evaluations, and funding.

2 Hours MCLE.

Saturday, January 19 9:45 a.m. - 11:45 a.m.

32 [LL] Labor & Employment Law Section

2001 in Review: Labor and Employment Law Update

A review of the Labor and Employment law major cases, events, issues, laws in 2001 from both the plaintiff/employee and management perspectives.

2 Hours MCLE.

Saturday, January 19 9:45 a.m. - 11:45 a.m.

33 [SS] Solo & Small Firm Section

What General Practitioners Should Know about Non-Profit Organizations

This program provides an overview of what lawyers should know about Non-Profit Organizations, including formation, qualification and operation.

2 Hours MCLE.

Saturday, January 19 9:45 a.m. - 11:45 a.m.

34 [CL] Criminal Law Section

Ethical Considerations for Prosecutors and Criminal Defense Attorneys

Prosecution duties involving discovery, informants, and misconduct at trial will be analyzed. Tips for the criminal defense attorney to avoid malpractice, client control, discovery in informant cases, counsel holding evidence, and potential disclosure of protected information will be discussed.

2 Hours MCLE; Legal Ethics. 2 Hours Legal Specialization in Criminal Law.

Saturday, January 19 9:45 a.m. - 11:45 a.m.

35 [IP] Intellectual Property Law Section

Trade Dress and Beyond

In March of 2000, and March of 2001, the U.S. Supreme Court decided two major trade dress cases (Wal-Mart v. Samara Bros., and TrafFix Devices v. Marketing Displays). In light of this relatively new law (on this subject) this program will explore what trade dress is, how rights in it are established, and how it relates to other types of intellectual property.

2 Hours MCLE.

Saturday, January 19 9:45 a.m. - 11:45 a.m.

36 [SS] Solo & Small Firm Section

What's New and What's Not in Estate Planning under the New Tax Law

The program examines the new tax legislation and offers useful tips and tools for basic estate planning, asset protection planning, and drafting of trusts and wills in light of these recent developments.

2 Hours MCLE.

Saturday, January 19 12:00 p.m. - 1:30 p.m.

63 [LP] Law Practice Management and Technology Section

Thriving: Coping Successfully with the Stress of Legal Practice (LUNCH PROGRAM)

Learning to cope successfully with the stress of legal practice sometimes requires changing the way you perceive your life and work. Changing your "stress filter" will be the focus of this program.

MCLE: 1 Hour Prevention, Detection and Treatment of Substance Abuse and Emotional Distress.

Saturday, January 19 1:45 p.m. - 3:45 p.m.

37 [FL] Family Law Section

Move Away - Custody Issues

This program will examine the current state of the law regarding "move - away" issues, the "Burgess" Decision and subsequent cases dealing with same. Burdens of proof issues, and footnote "12" issues will be discussed.

2 Hours MCLE. 2 Hours Legal Specialization in Family Law.

Saturday, January 19 1:45 p.m. - 3:45 p.m.

38 [WC] Workers' Compensation Law Section

The Fundamentals of Workers' Compensation Law, Part 1

The "Alphabet Soup" and "Following the Yellow Brick Road"

An entry level survey of Workers' Compensation Law, this session will address parties' rights and liabilities involving workplace injuries, legal requirements for obtaining benefits, and informal and formal procedural aspects of bringing a case to trial before the Workers' Compensation Appeals Board.

2 Hours MCLE. 2 Hours Legal Specialization in Workers' Compensation Law.

Saturday, January 19 1:45 p.m. - 3:45 p.m.

39 [BL] Business Law Section

E-Commerce Potpourri

This session will provide an overview of the laws and regulations related to privacy, security and payment issues that arise in the world of e-commerce. The panelists will discuss the most significant laws and regulations related to privacy, some of which are not widely known. The session will also provide an overview of some of the laws, regulations and rules related to payments over the internet. Finally, the panelists will discuss the security actions that an e-commerce business might take to protect itself against fraudulent transactions.

2 Hours MCLE.

Saturday, January 19 1:45 p.m. - 3:45 p.m.

40 [CL] Criminal Law Section

Laying a Foundation for Evidence: Getting Your Evidence in, Keeping Their Evidence Out

Learn how to get in credibility and character evidence you need for your case. Recognize and anticipate which objections should be made to keep out improper evidence.

2 Hours MCLE. 2 Hours Legal Specialization in Criminal Law.

Saturday, January 19 1:45 p.m. - 3:45 p.m.

41 [SS] Solo & Small Firm Section

Ethics for Solo and Small Firm Practitioners

Learn how to avoid ethical traps and pitfalls for the solo and small firm practitioners. This course will teach you how to handle conflicts, how to avoid client complaints and malpractice, how to maintain client trust accounts, and other ethical concerns. Any one of these tips can save you hours of grief!

2 Hours MCLE; Legal Ethics.

Saturday, January 19 1:45 p.m. - 3:45 p.m.

42 [IN] International Law Section

International Law: You Need Immigration Advice

Experienced practitioners will provide practical guidance to companies with international business operations and domestic companies requiring skill sets found outside the U.S.. Topics will include updates on recent U.S. immigration law changes as they impact businesses and families of their employees. Panelists will also provide issue spotting tips on subjects such as personal tax planning for non-U.S. citizen employees who are working in the U.S.

2 Hours MCLE. 2 Hours Legal Specialization Immigration Law.

Saturday, January 19 1:45 p.m. - 3:45 p.m.**43 [IP] Intellectual Property Law Section****Dealing with a University**

A University combines corporate attributes with a diverse mix of goals, interest and people, as well as academic traditions. Thus transactions with a University can raise unusual problems for the lawyer to appreciate and resolve. Key issues likely to be encountered are the subject of this session.

2 Hours MCLE.

Saturday, January 19 4:00 p.m. - 5:00 p.m.**44 [FL] Family Law Section****Social Security: Where Does it Fit? How Does it Work?**

The purpose of this program is to provide an overview of the myriad of monetary benefits available through the Social Security Administration (S.S.A.) and Supplemental Security Income (S.S.I.). The course will include a discussion of eligibility for retirement income and survivor benefit income. Application of statutory and case law and the impact on child and spousal support will be reviewed.

1 Hour MCLE. 1 Hour Legal Specialization in Family Law.

Saturday, January 19 4:00 p.m. - 5:00 p.m.**45 [TX] Taxation Section****Taxation of the Irrevocable Life Insurance Trust and Beyond**

This program will cover advanced tax issues surrounding the life insurance trust including the areas of income, estate, gift and generation skipping transfer taxes. We will examine tax planning issues including determining the best uses of the life insurance trust, both traditional and new trends. We will also examine tax compliance issues including when a return is required, what type of reporting is required, and to whom, as well as the effect of the Crummey Power, etc. Types of life insurance and related premium payments will also be covered.

1 Hour MCLE. 1 Hour Legal Specialization in Taxation Law.

Saturday, January 19 4:00 p.m. - 5:00 p.m.**46 [WC] Workers' Compensation Law Section****The Fundamentals of Workers' Compensation Law Part 2**

Continuation of part 1.

1 Hour MCLE. 1 Hour Legal Specialization in Workers' Compensation Law.

Saturday, January 19 4:00 p.m. - 5:00 p.m.**47 [LP] Law Practice Management & Technology Section****Internet Research on Someone Else's Dime**

This seminar allows any attorney or legal staff person to use the resources provided for free on someone else's dime! This lecture will review government search pages, "secret search" pages, finding obscure or out-of-print information plus links to resources that will make your practice easier to manage!

1 Hour MCLE.

Saturday, January 19 4:00 p.m. - 5:00 p.m.**48 [CL] Criminal Law Section****DNA Issues in 2002**

A multi-media presentation will describe up-to-the-minute developments in DNA typing, including California legislation impacting sexual assault and homicide cases. Critical changes in statutes of limitations, database matching, and post-conviction typing of prison inmates will be featured.

1 Hour MCLE. 1 Hour Legal Specialization in Criminal Law.

Saturday, January 19 4:00 p.m. - 5:00 p.m.**49 [RP] Real Property Law Section****Current Issues in California's Foreclosure Laws**

Experienced panelists will discuss current problems faced before, during and after foreclosure in California. Litigation and work-out solutions will be analyzed, as well as the interrelationships between foreclosure and (a) environmental and (b) bankruptcy laws.

1 Hour MCLE.

Sunday, January 20 9:00 a.m. - 10:00 a.m.

50 [LT] Litigation Section

Ethical Jeopardy

Match wits with your colleagues while testing your legal ethics knowledge! This entertaining and highly acclaimed program is based on a popular game show format and is hosted by Los Angeles Superior Court Judge Lawrence Crispo.

1 Hour MCLE; Legal Ethics

Sunday, January 20 9:00 a.m. - 10:00 a.m.

51 [TX] Taxation Section

Stock Options after the Downfall-New Trends

This program will cover advanced issues in stock options from the employer and employee perspectives. Topics include issues surrounding under water options; rescission and re-pricing of options, gifting issues, and the accounting treatment for stock-based compensation under FASB No. 44. The program will also address the impact and affect of the alternative minimum tax and examine current trends in compensation strategies, including stock option equivalent arrangements for limited liability companies, stock options in mergers and acquisitions, and the impact on golden parachute compensation.

1 Hour MCLE. 1 Hour Legal Specialization in Taxation Law.

Sunday, January 20 9:00 a.m. - 10:00 a.m.

52 [CL] Criminal Law Section

Homeless Court Program

The Homeless Court Program is a special session of the San Diego Superior Court that gives homeless people access to court, provides a critical service, builds community collaboration, and reduces jail costs. Find out how it is done, why it works and how you may participate or start one.

1 Hour MCLE. 1 Hour Legal Specialization in Criminal Law.

Sunday, January 20 9:00 a.m. - 10:00 a.m.

53 [EP] Estate Planning, Trust & Probate Law Section

When Death and Divorce Collide

This program will explore the various contexts in which family law and probate law intersect. These contexts include when death occurs during a pending dissolution of marriage action, and when death occurs to a spousal or child support payor or payee. The program also describes strategies for Estate Planning in second marriages.

1 Hour MCLE. 1 Hour Legal Specialization in Estate Planning.

Sunday, January 20 9:00 a.m. - 10:00 a.m.

54 [EL] Environmental Law Section

Property Rights vs. Environmental Regulation: Writing the Next Constitutional Chapter in the U.S. Supreme Court

The United States Supreme Court's latest foray into the Fifth Amendment and "regulatory takings" law involves a case from California and Lake Tahoe that the Court will decide this Term: Tahoe-Sierra Preservation Council v. Tahoe Regional Planning Commission/State of California. In this program, experts from both sides of the property rights vs. environmental regulation debate will describe the background of the case; highlight the relevant legal issues; offer their predictions as to how the Court will rule; and explain the TSPC case's place in regulatory takings jurisprudence generally.

1 Hour MCLE.

Sunday, January 20 9:00 a.m. - 10:00 a.m.

55 [BL] Business Law Section

Coping with the Current Tech Environment: "Down Round" Financing and Other Challenges

After years of plenty, new ventures now struggle for financing. This program covers legal issues in this environment, including investment issues arising when company valuations are reduced (so-called "Down Rounds").

1 Hour MCLE.

Sunday, January 20 10:15 a.m. - 12:15 p.m.

56 [SS] Solo & Small Firm Section

Advising the Business Client -A Guide for General Practitioners: Choosing the Legal Entity, Drafting Contracts, and Ethical Issues

Formation of a small business requires a variety of legal skills and specialized knowledge from selection of the business entity to drafting of contracts. This short course will give an overview of some of the major concerns representing clients in the formation of a business, including ethical issues and conflict of interest problems.

2 Hours MCLE includes .5 in Legal Ethics.

Sunday, January 20 10:15 a.m. - 12:15 p.m.

57 [WC] Workers' Compensation Law Section

The Fundamentals of Workers' Compensation Law, Part 3

The Care and Feeding of the Injured Worker and Employer

Offers practical advice on various aspects of handling injured workers and their claims, and supporting and educating the employer to the workers' compensation environment.

2 Hours MCLE. 2 Hours Legal Specialization in Workers' Compensation Law.

Sunday, January 20 10:15 a.m. - 12:15 p.m.

58 [LL] Labor & Employment Law Section

Alcohol and Drugs in the Workplace

An overview of the state and federal laws that address alcohol and drug use in the workplace; "Psychological" perspective on substance abuse in the workplace and the privacy and confidentiality concerns that arise from these issues.

2 Hours MCLE; 2 Hours Prevention, Detection and Treatment of Substance Abuse and Emotional Distress.

Sunday, January 20 10:15 a.m. - 12:15 p.m.

59 [BL] Business Law Section

Abuse and Identity Theft of the Elderly

Panelists will discuss detection and prevention of financial elder abuse, together with the detection and avoidance of identity theft. Remedies will identify early detection as well as the procedures necessary to remove erroneous information.

2 Hours MCLE.

Sunday, January 20 10:15 a.m. - 12:15 p.m.

60 [EP] Estate Planning, Trust & Probate Law Section

Special Liability Issues in Conservatorship Related Litigation

This program will explore issues that arise in the context of both establishing and administering conservatorship, including a conservator's duties to pursue litigation which may benefit the conservatee's heirs, ethical duties of attorneys for conservatees, and pitfalls of substituted judgements.

2 Hours MCLE includes .5 in Legal Ethics. 2 Hours Legal Specialization in Estate Planning.

Sunday, January 20 10:15 a.m. - 12:15 p.m.

61 [FL] Family Law Section

Disclosure and Fiduciary Duties

A panel discussion of the disclosure requirements and fiduciary duties imposed by statute and applicable case law, including a discussion of recommended practices.

2 Hours MCLE. 2 Hours Legal Specialization in Family Law.

Program 62 (See Friday 12:00 noon - 1:30 p.m.)

Program 63 (See Saturday 12:00 noon - 1:30 p.m.)

Program 64 (See Friday 9:45 p.m. - 11:45 a.m.)

General Information / Ticketed Events

AIR TRAVEL

United Airlines offers special discounts to State Bar meeting attendees. To receive the special meeting fare, call 1-800-521-4041 and request account #550QX.

HOTEL

The Westin Horton Plaza Hotel is headquarters to the Winter Section Education Institute. 910 Broadway Circle, San Diego, CA 92101. Phone: (619) 239-2200. Fax: (619) 239-1730.

SEI attendees receive a special reduced room rate of \$185 single or double occupancy. Contact the hotel directly, BEFORE DECEMBER 11, to make your reservations. Late reservations will be accommodated on a space and rate available basis. See hotel reservation form in this brochure for details.

PARKING

Valet parking at the Westin Horton Plaza Hotel is \$18 per day. Self Parking is \$15 per day.

REGISTRATION/PROGRAM CHANGES

Advance registration deadline is JANUARY 10, 2002. \$245 Section members; \$295 Non-section members; late and on-site registration is \$295. Registration and/or ticket refund requests must be in writing and received by January 10, 2002, and are subject to a \$30 service charge.

Occasionally changes in programs are made in response to speaker availability, participant demand or unforeseen circumstances. We will do everything we can to insure participant satisfaction. The State Bar of California Office of Section Education & Meeting Services is a State Bar of California approved MCLE provider.

SEI AUDIOTAPE CLINIC

The SEI Audiotape Clinic, sponsored by the Versa-Tape Company, offers yet another manner in which to earn additional CLE credits. Listen to a one-hour taped MCLE program for participatory credit. Details on the tape selections will be made available on-site. Seating is limited. Clinic hours are Friday, 12:00 noon - 6:00 p.m.; Saturday, 8:30 a.m. - 5:00 p.m.; and Sunday, 9:00 a.m. - 11:00 a.m.

TICKETED EVENTS

The following special optional ticketed events are offered. Sign up for these events on your registration form. Space is limited, reserve early.

FRIDAY LUNCHEON PROGRAM 12:00 noon - 1:30 P.M.

Celebrating Strength in Diversity: Elimination of Bias in the Legal Profession

Discusses stereotypes that lead to bias in the legal profession and demonstrates how bias hurts individuals as well as business's ability to serve a diverse client base. Suggests positive ways to respond to incidents of bias.

Presented by The Public Law Section

1 Hour MCLE; Elimination of Bias in the Legal Profession. Select ticketed event #62. \$30 per person.

SATURDAY LUNCHEON PROGRAM 12:00 noon - 1:30 P.M.

Thriving: Coping Successfully with the Stress of Legal Practice

Learning to cope successfully with the stress of legal practice sometimes requires changing the way you perceive your life and work. Changing your "stress filter" will be the focus of this program. Presented by The Law Practice Management & Technology Section

1 Hour MCLE; Prevention, Detection and Treatment of Substance Abuse and Emotional Distress. Select ticketed event #63. \$30 per person.

REGISTRATION FORM

To pre-register, complete this Registration Form and the Course Selector on the back. Keep a photocopy for your records and mail or fax before the January 10, 2002 deadline. Use a separate form for each registrant.

BY FAX: 415-538-2368. Credit card registrations only. If pre-registration is faxed, do not mail original form. Fax registrations cannot be confirmed by telephone but you will receive written confirmation. Please keep a copy of your forms.

BY MAIL: Program Registrations/SEI, State Bar of California, 180 Howard Street, San Francisco, CA 94105

Note: Forward hotel registration form directly to The Westin Horton Plaza Hotel **before December 11, 2001.**

Do not send hotel form to State Bar.

SIGN ME UP!

REGISTRATION: PLEASE PRINT OR TYPE

Bar Number _____

Name _____

Badge Name _____
(INDICATE FIRST NAME OR NICKNAME AS IT SHOULD APPEAR ON NAME BADGE.)

Firm _____

Address _____

City, State, Zip _____

Telephone _____ Fax _____

E-mail: _____

Your name may be released to other attendees.

For more information or Special Assistance please call Program Registration 415-538-2508.

Non-Lawyer Spouse/Guest Name _____

(If your spouse/guest is not an attorney, registration is complimentary. If your spouse/guest is an attorney he or she must complete a separate form and pay the registration fee.)

FEES (Check one. On-site registration will be \$295 for Section Members and \$345 for Non-Members.)

☐ Section Member \$245 ☐ Non-Section Member \$295* Total Registration Fee = _____

*Non-Section Member fee includes complimentary enrollment in one Section for the year 2002. Select below:

<input type="checkbox"/> Antitrust & Trade (AN)	<input type="checkbox"/> Estate Planning (EP)	<input type="checkbox"/> Labor Law (LE)	<input type="checkbox"/> Real Property (RP)
<input type="checkbox"/> Business Law (BL)	<input type="checkbox"/> Family Law (FL)	<input type="checkbox"/> Law Prac. Mgmt. & Tech (LP)	<input type="checkbox"/> Solo & Small Firm (SS)
<input type="checkbox"/> Criminal Law (CR)	<input type="checkbox"/> Intellectual Property (IP)	<input type="checkbox"/> Litigation (LT)	<input type="checkbox"/> Taxation (TX)
<input type="checkbox"/> Environmental Law (EN)	<input type="checkbox"/> International Law (IN)	<input type="checkbox"/> Public Law (PL)	<input type="checkbox"/> Workers' Comp (WC)

Enrollment in additional Section(s): _____ Check above boxes _____ @ \$50 per new section = _____

TICKETED EVENTS

Friday, January 18, Luncheon/Program _____ @ \$ 30 per person = _____ (62)

Saturday, January 19, Luncheon/Program _____ @ \$ 30 per person = _____ (63)

TOTAL AMOUNT ENCLOSED OR TO BE CHARGED FOR REGISTRATION FEES,
SECTION ENROLLMENTS & TICKETED EVENTS = \$ _____

Registration and/or ticket refund requests must be in writing and be received by the State Bar by January 10, 2002 and are subject to a \$30 service charge. Refunds are not available after January 10.

PAYMENT METHOD Registration fees may be paid by check, VISA or MasterCard (no other credit cards will be accepted.) Make checks payable to the State Bar of California. VISA _____ or MasterCard _____

Account Number _____ Exp. Date _____

Cardholder's Name _____ Cardholder's Signature _____

Select Courses on Reverse

YOUR NAME _____

YOUR BAR NUMBER _____

Check appropriate boxes below for the programs you wish to attend. Retain a copy for your records.
Sign up for the ticketed event programs on Registration Form.

FRIDAY, JANUARY 18, 2002

9:45 a.m.- 11:45 a.m. (2 Hours)

- ☐ 1 [FL] Custody, Drugs and Alcohol: A Legal, Judicial and Medical Perspective
- ☐ 2 [EP] Back to Basics and on to the Future
- ☐ 3 [TX] Intellectual Property and Its Taxation for General Practitioners
- ☐ 4 [LP] Managing Information Overload
- ☐ 5 [SS] New Rules for Preserving the Practice of a Deceased or Disabled Attorney
- ☐ 64 [IN] International Law and a Post September 11 World

1:45 p.m.- 2:45 p.m. (1 Hour)

- ☐ 6 [FL] Domestic Violence Basics and Beyond
- ☐ 7 [AN] The California Unfair Competition Act
- ☐ 8 [RP] Environmental Due Diligence in Real Property Transactions
- ☐ 9 [LP] Law Office Computer Security and Disaster Planning
- ☐ 10 [BL] Forming a California Professional Corporation
- ☐ 11 [IP] Trademark Basics

3:00 p.m.- 5:00 p.m. (2 Hours)

- ☐ 12 [LP] Mobile Technologies for Legal Professionals
- ☐ 13 [BL] Bankruptcy Reform Legislation: Forecasting a Cold Winter for Debtors?
- ☐ 14 [SS] How to Get the Best Results in Mediation -- Helpful Negotiation Strategies
- ☐ 15 [CL] Reconstructing a Collision
- ☐ 16 [EP] Elder Law Ethics: An Interactive Approach
- ☐ 17 [TX] Balancing the Benefits and Burdens of Inherited Wealth through Incentive Trusts (Including Selected Tax Issues)

5:15 p.m.- 6:15 p.m. (1 Hour)

- ☐ 18 [AN] The Summary Judgement Standard after Aguilar
- ☐ 19 [TX] Nuts and Bolts Tax and Business Strategies for Start-Ups
- ☐ 20 [LT] Digital Discovery
- ☐ 21 [EP] Community Property, Community Property with Right of Survivorship and Joint Tenancy: What Form of Title is Right for Your Client?
- ☐ 22 [EL] Hot Topics in land Use and CEQA Practice
- ☐ 23 [IP] Basic Information Concerning Patent Protection Worldwide

SATURDAY, JANUARY 19, 2002

8:30 a.m.- 9:30 a.m. (1 Hour)

- ☐ 24 [TX] Bias in The Tax Profession
- ☐ 25 [CL] Legislative Update: New Laws for 2002
- ☐ 26 [RP] New Development & Strategies in Redevelopment Projects
- ☐ 27 [LP] Demystifying Computers
- ☐ 28 [EP] Medi-Cal Basics for the Estate Planning Attorney
- ☐ 29 [PL] Understanding and Drafting Legislative and Regulatory Language

9:45 a.m.- 11:45 a.m. (2 Hours)

- ☐ 30 [FL] Support in Long Term Marriages: How Much and How Long?
- ☐ 31 [BL] Succession Planning for Your Business Clients (or Maybe Even Your Law Firm)
- ☐ 32 [LL] 2001 in Review: Labor and Employment Law Update
- ☐ 33 [SS] What General Practitioners Should Know About Non-profit Organizations
- ☐ 34 [CL] Ethical Considerations for Prosecutors and Criminal Defense Attorneys
- ☐ 35 [IP] Trade Dress and Beyond
- ☐ 36 [SS] What's New and What's Not in Estate Planning Under the New Tax Law

1:45 p.m.- 3:45 p.m. (2 Hours)

- ☐ 37 [FL] Move Away - Custody Issues
- ☐ 38 [WC] The Fundamentals of Workers' Compensation Law, Part 1
- ☐ 39 [BL] E-Commerce Potpourri
- ☐ 40 [CL] Laying a Foundation for Evidence: Getting Your Evidence In, Keeping Their Evidence Out
- ☐ 41 [SS] Ethics for Solo and Small Firm Practitioners
- ☐ 42 [IN] International Law: You Need Immigration Advice
- ☐ 43 [IP] Dealing with a University

4:00 p.m.- 5:00 p.m. (1 Hour)

- ☐ 44 [FL] Social Security: Where does it Fit? How Does It Work?
- ☐ 45 [TX] Taxation of the Irrevocable Life Insurance Trust and Beyond
- ☐ 46 [WC] The Fundamentals of Workers' Compensation Law, Part 2
- ☐ 47 [LP] Internet Research on Someone Else's Dime
- ☐ 48 [CL] DNA Issues in 2002
- ☐ 49 [RP] Current Issues in California's Foreclosure Laws

SUNDAY, JANUARY 20, 2002

9:00 a.m.- 10:00 a.m. (1 Hour)

- ☐ 50 [LT] Ethical Jeopardy
- ☐ 51 [TX] Stock Options after the Downfall-New Trends
- ☐ 52 [CL] Homeless Court Program
- ☐ 53 [EP] When Death and Divorce Collide
- ☐ 54 [EL] Property Rights vs. Environmental Regulation: Writing the Next Constitutional Chapter in the U.S. Supreme Court
- ☐ 55 [BL] Coping with the Current Tech Environment: "Down Round" Financing and Other Challenges

10:15 a.m.- 12:15 p.m. (2 Hours)

- ☐ 56 [SS] Advising the Business Client -A Guide for General Practitioners
- ☐ 57 [WC] The Fundamentals of Workers' Compensation Law, Part 3
- ☐ 58 [LL] Alcohol and Drugs in the Workplace
- ☐ 59 [BL] Abuse and Identity Theft of the Elderly
- ☐ 60 [EP] Special Liability Issues in Conservatorship Related Litigation
- ☐ 61 [FL] Disclosure and Fiduciary Duties

HOTEL RESERVATION FORM

Reserve accommodations before the December 11 deadline. Three ways to make hotel reservations:

PHONE Call the Westin Horton Plaza Hotel before December 11, 2001 at (619) 239-2200. You must mention that you are attending the State Bar of California Section Education Institute to obtain the special rate. Complete the form below for your records.

FAX Complete the form below and fax before December 11, 2001 to Westin Horton Plaza Hotel at (619)239-1730, Attn: Reservations.

MAIL Complete the form below, retain a copy for your records, and mail before December 11, 2001 to The Westin Horton Plaza Hotel, 910 Broadway Circle, San Diego, CA 92101.

GUEST INFORMATION PLEASE PRINT OR TYPE.

Name _____

Firm _____

Address _____

City, State, Zip _____

Telephone _____ Fax _____

Please indicate if you need accommodations for special needs (i.e., wheelchair accessibility):

ROOM RESERVATIONS

All rooms are \$185 single or double occupancy, exclusive of 10.545% tax. Rooms will be available at the group rate after December 11, 2001 on a space-available basis only.

Check-in time is after 3:00 p.m.; check-out time is before 12:00 noon.

Arrival date _____ Arrival time _____ Departure date _____

☐ Single Occupancy ☐ Double Occupancy ☐ Smoking ☐ Non-Smoking

Sharing with _____

If you are sharing with someone, only one of you should complete this hotel reservation form to avoid duplicate reservations.

PAYMENT

A credit card guarantee equal to one night's room and tax is required for all hotel reservations. Should cancellation become necessary, you must advise the hotel 72 hours before your scheduled arrival to avoid forfeiture.

Cancellations: 72-hour notice required to avoid forfeiture of the credit card deposit.

CARD TYPE __American Express __MasterCard __VISA __Discover __Diners Club

Account number _____ Expiration date _____

Cardholder's Name _____

Cardholder's signature _____

Forward Hotel Reservation Form directly to the Westin Horton Plaza Hotel by **December 11, 2001**.

DO NOT MAIL THIS FORM TO THE STATE BAR.

Join us in San Diego for an extensive selection of quality CLE programs
And special events offered by the Sections of the State Bar of California.

Why You Should Join Us

One low registration fee gives full choice between all concurrent workshops and programs.

Earn up to 17 hours of credit in one weekend.

Receive a collection of comprehensive written materials and up-to-date information on the latest issues and trends in the law.

Earn legal specialization credit in Criminal Law, Estate Planning, Family Law, Taxation and Workers' Compensation Law.

Attend the audio-clinic and receive participatory MCLE credit in Legal Ethics, Stress Management and Elimination of Bias in the Legal Profession.

Get fresh ideas, current tips and techniques in communications, management issues and technology.

Renew and expand your network of colleagues. Receive guidance and advice from noted practitioners.

Have your learning environment serve as the perfect weekend getaway for you, your family, and friends.

NONPROFIT ORG
U.S. POSTAGE
PAID
SAN FRANCISCO, CA
PERMIT NO. 611